

**23 NOVEMBER 2022**

## **MARKET COMMENTARY**

### **EQUITY MARKET INDICES**

<b>Index</b>	<b>Closing (Points)</b>	<b>Previous (Points)</b>	<b>Change (Points)</b>	<b>% Change</b>
All Share	14,099.90	13,772.01	327.89	2.38%
Top 10	8,083.30	7,809.52	273.78	3.51%
Top 15	9,089.82	8,834.51	255.31	2.89%
Small Cap	508,380.48	504,759.97	3,620.51	0.72%
Medium Cap	32,925.09	32,851.85	73.24	0.22%
Mining	25,478.67	25,478.67	-	0.00%

### **EQUITIES**

The ZSE All Share Index soared up 327.89 points (2.38%) to close the trading session at 14,099.90 points. Trading in the positive: **SIMBISA BRANDS LIMITED** (SIM.zw) had a \$24.6422 jump to \$234.9769, **DELTA CORPORATION LIMITED** (DLTA.zw) added \$13.1800 to \$214.4777 and **INNSCOR AFRICA LIMITED** (INN.zw) traded \$7.0524 higher at \$319.2410. **CBZ HOLDINGS LIMITED** (CBZ.zw) gained \$2.5000 to \$122.5000 whilst **FBC HOLDINGS LIMITED** (FBC.zw) went up by \$2.0000 to \$65.0000.

Trading in the negative: **AFRICAN DISTILLERS LIMITED** (AFDS.zw) slumped by \$15.0000 to \$260.0000, **OK ZIMBABWE LIMITED** (OKZ.zw) shed \$0.7509 to \$30.5187 and **EDGARDS STORES LIMITED** (EDGR.zw) lost \$0.5300 to \$9.0000. **ZB FINANCIAL HOLDINGS LIMITED** (ZBFH.zw) traded \$0.5000 lower at \$114.0000 and **AMALGAMATED REGIONAL TRADING LIMITED** (ART.zw) was down \$0.1000 to \$15.4000.

### **EXCHANGE TRADED FUNDS (ETF)**

**MORGAN & CO MADE IN ZIMBABWE EXCHANGE TRADED FUND** (MIZ.zw) was up \$0.0316 to \$1.2000 whilst **CASS SADDLE AGRICULTURE EXCHANGE TRADED FUND** (CSAG.ZW) and **DATVEST MODIFIED CONSUMER STAPLES ETF** (DCMS.zw) remained flat at \$2.0000 and \$1.7000 respectively. **MORGAN & CO MULTI SECTOR EXCHANGE TRADED FUND** (MCMS.zw) added \$0.4298 to \$22.0000 and **OLD MUTUAL ZSE TOP 10** (OMTT.zw) shed \$0.5775 to close at \$5.7008.